

**NOVATO UNIFIED SCHOOL DISTRICT**  
GENERAL OBLIGATION BONDS, ELECTION OF 2016, SERIES B

**Financing Schedule**

| July 2019      |    |    |    |    |    |    |
|----------------|----|----|----|----|----|----|
| S              | M  | T  | W  | Th | F  | Sa |
|                | 1  | 2  | 3  | 4  | 5  | 6  |
| 7              | 8  | 9  | 10 | 11 | 12 | 13 |
| 14             | 15 | 16 | 17 | 18 | 19 | 20 |
| 21             | 22 | 23 | 24 | 25 | 26 | 27 |
| 28             | 29 | 30 | 31 |    |    |    |
| August 2019    |    |    |    |    |    |    |
| S              | M  | T  | W  | Th | F  | Sa |
|                |    |    |    | 1  | 2  | 3  |
| 4              | 5  | 6  | 7  | 8  | 9  | 10 |
| 11             | 12 | 13 | 14 | 15 | 16 | 17 |
| 18             | 19 | 20 | 21 | 22 | 23 | 24 |
| 25             | 26 | 27 | 28 | 29 | 30 | 31 |
| September 2019 |    |    |    |    |    |    |
| S              | M  | T  | W  | Th | F  | Sa |
| 1              | 2  | 3  | 4  | 5  | 6  | 7  |
| 8              | 9  | 10 | 11 | 12 | 13 | 14 |
| 15             | 16 | 17 | 18 | 19 | 20 | 21 |
| 22             | 23 | 24 | 25 | 26 | 27 | 28 |
| 29             | 30 |    |    |    |    |    |
| October 2019   |    |    |    |    |    |    |
| S              | M  | T  | W  | Th | F  | Sa |
|                |    | 1  | 2  | 3  | 4  | 5  |
| 6              | 7  | 8  | 9  | 10 | 11 | 12 |
| 13             | 14 | 15 | 16 | 17 | 18 | 19 |
| 20             | 21 | 22 | 23 | 24 | 25 | 26 |
| 27             | 28 | 29 | 30 | 31 |    |    |

Holidays highlighted in blue; Fed meetings in yellow

**Legend**

**SD** – Novato USD  
**FA** – Isom Advisors  
**BC** – Dannis Woliver Kelley  
**County** – Marin County

| <u>Date</u>     | <u>Action</u>   | <u>Responsible Party</u> |
|-----------------|---|--------------------------|
| July 26         | Distribute Timeline, Distribution List and Term Sheet   | FA                       |
| August 19       | Distribute first draft of bond issuance resolution, Preliminary Official Statement (POS) and supporting legal documents | BC                       |
| September 2     | Labor Day   | ALL                      |
| September 4     | Comments due on bond issuance resolution, POS and supporting legal documents  | ALL                      |
| Week of Sept. 9 | Rating prep conference call   | SD/FA                    |
| Week of Sept. 9 | Rating call   | SD/FA                    |
| September 10    | Agenda deadline for September 17 <sup>th</sup> Board meeting  | SD/BC                    |
| September 10    | Submit credit package to rating agency  | FA                       |
| September 17    | District Board approves bond issuance resolution and forms of the POS and supporting legal documents                    | SD/FA                    |
| September 23    | Receive ratings   | FA                       |
| September 23    | Send Notice of Intent to Sell to The Bond Buyer   | BC                       |
| September 25    | Notice of Intent to Sell appears in The Bond Buyer (at least 5 days prior to sale)                                      | BC                       |
| September 25    | Post Notice of Sale and POS   | BC                       |
| October 2       | Bonds offered for public sale; bids received  | SD/FA                    |
| October 9       | Distribute Final OS   | BC                       |
| October 16      | Close Bond transaction  | All                      |